



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

16 February 2010

The Manager
Company Announcements
Australian Securities Exchange Limited

Via Electronic Lodgement

Dear Sir/Madam

Millennium Minerals Limited Rights Issue

Please be advised that the Millennium Minerals Limited Rights Issue closed at 5.00pm WST on 11 February 2010. The total number of shares on offer was 116,490,381 at an issue price of 4.5 cents to raise a maximum of \$5,242,067.14.

As at the close, the total number of shares taken up by shareholders, but excluding those taken up under the shortfall offer, were 17,609,073 shares raising a total of \$792,408.28. A large proportion of the shortfall shares have already been committed and this together with the shortfall applications received amount to \$3,038,519.34. The Directors will determine the allocation of the shortfall shares in due course. The total receipt from rights issue entitlements, commitments and shortfall applications amounted to \$3,830,927.62.

The Directors wish to thank all shareholders who participated in the offer.

*On behalf of the Board of
Millennium Minerals Limited*

Mark Killmier
Company Secretary

ENQUIRIES: Telephone: +61 (0) 8 9216 9011