



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

18 February 2009

The Manager
Company Announcements
Australian Securities Exchange Ltd

Via electronic lodgment

Dear Sir,


Notice in accordance with s708A

Millennium Minerals Limited ('the Company') provides the following information in accordance with s708A(5)(e) of the Corporations Act 2001 ('the Act') in respect of shares in the Company allotted under a placement on 17 February 2009:

1. the shares will be issued without a Product Disclosure Statement;
2. as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M as they apply to the Company; and
 - (b) s674 of the Act as it applies to the Company.

The Company is not aware of any information that may be excluded information within the meaning of s708A(7) and (8) of the Act as at the date of this notice.

Yours faithfully,
Millennium Minerals Limited



Simon F Durack
Director