



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

13 March 2009

The Manager
Company Announcements
Australian Securities Exchange Limited

Via Electronic Lodgement

Dear Sir/Madam,

MILLENNIUM MINERALS RIGHTS ISSUE

Please be advised that Millennium Minerals Limited has successfully completed its Rights Issue, with the entire number of shares available (135,061,311 at an issue price of 1.2 cents) being issued, thereby raising the full amount of \$1,620,736.

The shortfall shares of 48,128,203 were allotted to shareholders and clients of Azure Capital Pty Ltd on 11 May 2009. Refund cheques will be sent to all parties that were unsuccessful in subscribing for the shortfall shares.

The Directors wish to thank all those who participated in the Rights Issue.

*On behalf of the Board of
Millennium Minerals Limited*

Mark Killmier
Company Secretary

*ENQUIRIES: Mark Killmier, Company Secretary
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Millennium Minerals Limited is a focussed metals exploration company with a large tenement holding in the Pilbara region of Western Australia.