



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

27 November 2009

Manager Company Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

Dear Sir/Madam,

Notice in accordance with s708A

Millennium Minerals Limited ("Millennium" or "the Company") provides the following information in accordance with s708A(5)(e) of the Corporations Act 2001 ("the Act") in respect of shares in the company allotted under a placement on 27 November 2009:

1. The shares will be issued without a Product Disclosure Statement;
2. As a disclosing entity the Company is subject to regular reporting and disclosure obligations;
3. As at the date of this notice, the Company has complied with :
 - (a) The provisions of Chapter 2M as they apply to the Company; and
 - (b) s674 of the Act as it applies to the Company.

The Company is not aware of any information that may be excluded information within the meaning of s708A(7) and (8) of the Act as at the date of this notice.

Yours faithfully,
Millennium Minerals Ltd

Mark Killmier
Company Secretary