



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

22 December 2009

Manager Company Announcements  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

***Via Electronic Lodgement***

Dear Sir/Madam,

**RIGHTS ISSUE – PROSPECTUS CANCELLED**

Millennium Minerals Limited (“Millennium”) confirms that its Non-Renounceable Rights Issue Prospectus dated and lodged on 15 December 2009 has been cancelled. As a result, the related entitlements offer will not proceed, and the revised timetable announced on 17 December 2009 is now redundant.

Millennium will lodge a new Non-Renounceable Rights Issue Prospectus within the next few days.

Yours faithfully,  
Millennium Minerals Ltd

Mark Killmier  
Company Secretary