



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

30th April 2009

Dear Shareholder,

2008 ANNUAL REPORT

If you elected to receive a hard copy of the report, please now find it enclosed. Otherwise the annual report is now available on the Company's website at <http://www.millenniumminerals.com.au/> for you to view or download at your convenience.

If you have any questions regarding this letter please contact Advanced Share Registry Services on +61 (0)8 9389 8033.

Yours sincerely

Mark Killmier
COMPANY SECRETARY